PUBLISH: October 06, 2023

TAG: 37463989-O

PUBLIC NOTICE

BILL NO. 3746 ORDINANCE NO. 3989

AUTHORIZING ISSUANCE AND SALE OF GENERAL OBLIGATION VARIOUS PURPOSE BONDS

AN ORDINANCE OF THE CITY COUNCIL OF THE CITY OF HENDERSON, NEVADA PROVIDING FOR THE ISSUANCE OF GENERAL OBLIGATION (LIMITED TAX) TAXABLE VARIOUS PURPOSE BONDS (ADDITIONALLY SECURED BY PLEDGED REVENUES), SERIES 2023A-1 IN THE MAXIMUM AGGREGATE PRINCIPAL AMOUNT OF \$34,000,000.00 AND GENERAL OBLIGATION (LIMITED TAX) TAXEXEMPT VARIOUS PURPOSE BONDS (ADDITIONALLY SECURED BY PLEDGED REVENUES), SERIES 2023A-2 IN THE MAXIMUM AGGREGATE PRINCIPAL AMOUNT OF \$26,000,000.00 (FOR A COMBINED MAXIMUM AGGREGATE PRINCIPAL OF \$60,000,000.00); AND PROVIDING THE FORM, TERMS AND CONDITIONS THEREOF AND COVENANTS RELATING TO THE PAYMENT OF SAID BONDS.

The above Bill No. 3746 and foregoing Ordinance was first proposed and read by title to the City Council of the City of Henderson, Nevada, on September 19, 2023, which was a Regular Meeting of the Council and referred to the following Committee:

"COMMITTEE OF THE WHOLE"

for recommendation.

PUBLIC NOTICE is hereby given that the typewritten copies of the above-mentioned Ordinance are available for inspection by all interested parties at the Office of the City Clerk, 240 Water Street, Henderson, Nevada, and that said Ordinance No. 3989 was proposed for adoption by Councilmember Seebock on October 03, 2023; and adopted by the following roll call vote:

Voting AYE: Mayor Michelle Romero

Councilmembers, Carrie Cox, Jim Seebock, Dan H. Stewart,

and Dan K. Shaw

Voting NAY: None Abstaining: None Absent: None

/s/ Jose Luis Valdez

Jose Luis Valdez, CMC, City Clerk